

10 experts for legal and financial advice

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How to get support with business plans, money goals and more

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Let the professionals take over when it comes to financial and legal guidance

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As we navigate the world, we look for expert advice to ensure our money and legal matters are in the right hands.

From home and family investments to business operations and money aspirations, this checklist features ten specialist legal and financial providers who can cover all aspects of support.

For high net worth investors seeking the right advisor to help them focus on their financial ambitions; for private, corporate and public sector property owners who need professional help managing their assets; and for entrepreneurs wanting to build their operations on sound

Given the wide spread of situations, it's reassuring to know that there are experts in financial and legal fields that understand the demands of all your landmark moments in life.



Wellers Law Group

The UK commercial property market is as diverse as the businesses and organisations that pass through every door, each requiring a bespoke level of legal support.

Wellers Law Group offers solicitor services in London and the South, in all aspects relating to the sale, purchase and lease of commercial property, as well as planning, finance and the complex matters that can arise throughout the lifetime of a property's use.

Wellers' relevant, specialist support makes each client's experience as cost-effective as possible. Working with landlords and tenants on commercial leases and property developments, the company can handle everything from individual client work to the large portfolios of institutional investors. It has a tried and trusted record across every sector - including industrial, residential, hotels, retail, landed

From entrepreneurs and growing businesses to large global organisations, and from community level operations to town councils, Wellers' clients enjoy direct access to senior legal experts from first consultations to long-term advisory relationships.

Visit wellerslawgroup.com to find out more



Hamblin Family Law

Founded and headed by family lawyer Georgina Hamblin, this specialist legal practice was launched in 2023 and has already earned Hamblin herself a place on shortlists for Spears 2024 Family Lawyer of the Year and Citywealth's International Entrepreneurial Power Woman of the Year.

Created as a boutique family law firm, Hamblin Family Law (HFL) aims to provide high net worth individuals with top-tier legal representation for any family-related legal issue - including matters concerning international assets, complex business interests and/or trust and child arrangements - all at a fixed fee. This fresh approach has seen Hamblin's company enter the Legal 500 rankings at Tier 4 alongside law firms who have been established for decades.

with a conscience and a heart. As a result, HFL focuses on helping families avoid court where possible, safeguarding clients' resources and relationships, and putting each family's future prosperity first.

Visit hamblinfamilylaw.com or email the team at contact@hamblinfamilylaw.com. You can also follow the firm on LinkedIn



City Index

City Index is an experienced provider of contract for differences (CFD) trading and financial spread-betting services with a rich 40-year history.

As part of StoneX Group Inc (NASDAQ: SNEX) – a Fortune 100 financial services network – City Index offers products for clients with a good understanding of financial markets who are seeking to capitalise on market movements.

With over a million account holders worldwide,* City Index is regularly recognised for its performance – most recently as Best CFD Provider 2024 at the ADVFN Financial Awards and the Online Money Awards.

Tesla, indices such as the FTSE 100 or Nasdaq, and commodities including gold and oil.

Rated 4.1 out of 5 on Trustpilot, City Index offers a range of accounts for accessible, efficient management across web, mobile and desktop platforms. This flexibility enables you to choose how you want to chart performance, with features and tools to ensure you are well informed, plus expert insight and market updates from Reuters.

Visit cityindex.com to find out more

*CFDs are complex instruments and come with a high risk of losing money rapidly due to leverage. **69 per cent of retail investor accounts lose money when trading CFDs with this provider.** You should consider whether you understand how CFDs work and whether you can afford to take the high risk of losing your money.*

**StoneX retail trading live and demo accounts globally in the last two years.*



Blanchards Inheritance

tied up, and often unexpected issues can delay resolution. At times like this, it pays to seek advice from inheritance specialists – especially if there are missing beneficiaries.

Blanchards Inheritance specialises in tracing missing and unknown heirs to deceased estates. Its heir tracing service can be used for several different scenarios – intestacy, unclaimed estates, cases with wills, complex family structures, trust administration and international estates.

The team has a breadth of expertise, working with legal firms, private individuals and families in cases where heirs need to be traced and estates need to be handled. It offers free services to the public sector and a 20 per cent rate reduction to the legal sector.

As seen on Channel 4's *Key to a Fortune*, Blanchards also specialises in probate and empty properties – including clearance, securing and insuring a property, and even its sale.

Visit blanchardsltd.co.uk/beneficiaries to find out more and speak to a Blanchards agent today



Barwood

opportunities across the regional UK market.

Barwood, through its series of closed-end funds, invests in a wide range of real estate opportunities in the commercial and residential sectors. Its extensive knowledge of asset management and property development helps its clients unlock value and drive strong returns.

By focusing on underperforming, undermanaged or undervalued assets, the Barwood team takes a strategic and proactive approach, helping to maximise capital appreciation. Indeed, the company's track record shows it can offer the opportunity for positive financial returns on investments.

Since it was established in 2009, Barwood has built a reputation for delivering consistently good returns for its investors, with previous funds achieving between a 12 and 16 per cent IRR per annum. This highlights its commitment to responsible investing, proactive management and transparent communication – key values for every serious investor.

Visit barwoodcapital.co.uk to find out more

Barwood Capital is regulated by the Financial Conduct Authority, ref 517641. Its investments are only suitable for professional investors, or retail investors who qualify as one of the following: elective professional investors, certified high net worth investors, certified sophisticated investors or self-certified sophisticated investors. Investors should be aware that their capital is at risk, and they could lose some of or all of the amount invested. Past performance is no guarantee of future performance.



Manorbridge Investment Management

A specialist private client practice creating bespoke portfolios from a wide range of high quality and diversified investments, Manorbridge Investment Management takes a personal approach to business, helping it build long lasting relationships with its clients.

Investors typically have over £500,000 to manage. That may comprise personal monies, ISAs, and trusts and/or pensions which the team shape into a unique portfolio for each client, reflecting individual circumstances and financial ambitions.

Manorbridge is not restricted by corporate buy lists or parent company investments. Instead, discretionary managed portfolios are constructed from direct shares, investment and unit trusts, gilts and bonds, ensuring clients are never overexposed in just one area.

Formed six years ago by a team that has worked together for over 15 years, Manorbridge prides itself on an approachable and friendly style of working, with prompt response times and jargon-free client consultations. Nearly all its enquiries come via referrals from long-time clients, but the team always welcomes new clients looking to build their investments for the years ahead.

With investing, your capital is at risk.



Fitz Solicitors

Established in 2006, Fitz Solicitors has built a reputation for providing expert legal advice with a personal touch.

Whether you're buying property, navigating the complexities of family law or managing the legal challenges of running a business, the team at Fitz Solicitors can guide you every step of the way, protecting your interests and ensuring peace of mind.

Fitz Solicitors offers a wide range of services – from corporate and commercial law, commercial property, residential property and wills and probate to litigation, employment and family law – focusing on practical solutions to resolve matters amicably, ensuring the best outcome for all involved.

For businesses, Fitz Solicitors can offer additional legal support across multiple areas – whether you need help with financing, buying or selling a business, licensing, terms of business, contracts, compliance or settlement agreements.

or businesses, the firm's approach is client-centred, ensuring personalised attention and high-quality support for every case.

Visit fitsolicitors.co.uk or call 01753 592 000 to book a free 30-minute consultation or free legal audit for your company



Thompson Smith and Puxon

Thompson Smith and Puxon (TSP) provides specialist legal employment advice to employers and senior executives, company directors, business owners and senior-level employees. Led by Jolyon Berry – cited as a 2025 “leading partner” by Legal 500 – the team at TSP prides itself on providing strategic and commercial advice.

With unrivalled experience in the local market place and with national and regional reach, TSP's employment team serves clients to enable businesses to elevate their strategy while managing their legal obligations and risks, and helps executives to be confident of their rights and obligations.

Working with legal experts across the firm, TSP navigates risks and supports clients to unlock new avenues of growth by advising on development options, particularly for

also delivers training to managers.

Visit tsplegal.com or call the team on 01206 574431 to find out more about how your business could benefit



The Ringley Group – Service Charge Sorted

Service Charge Sorted – the brainchild of property experts The Ringley Group – is a great way to control a lease and save money.

Designed for leaseholders who live in small blocks of flats and for owners on private housing estates who have bought the freehold of their block, claimed “Right to Manage” or have a management company, Service Charge Sorted is an affordable way to run a service charge without facing hefty managing agent fees.

Developed by The Ringley Group, which has almost 30 years’ experience in managing homes nationally, Service Charge Sorted is regulated by the Royal Institution of Chartered Surveyors, the Solicitors Regulation Authority and the Financial Conduct Authority.

As easy to use as online banking, Service Charge Sorted provides a failsafe process to ensure service charge budgets

From asset management and operations to land valuation, and from legal advice to facilitating workspaces, the Ringley Group is a one-stop-shop for property services.

Find out more about Leasehold Sorted and Service Charge Sorted at Ringley's dedicated website, servicechargesorted.co.uk



Key Life Financial Services Ltd

Since 2011, Key Life Financial Services has been a leading provider of mortgage and financial consultancy in the UK. Working with individuals and businesses, Key Life Financial Services offers personalised, approachable support to navigate the complexities of finance, armed with expert advice and tailored solutions for any related needs, and with access to a wide range of lenders and insurance providers.

Its mortgage services include help for first-time buyers, remortgage facilitation, buy-to-let management and commercial property finance. It also specialises in protection – so you can be sure you, your loved ones and your assets are well looked after, including general and life insurance, critical illness cover and income protection.

every client can understand even the most complex financial matters. Indeed, the company has earned more than 250 five-star Google reviews thanks to its commitment to expert guidance and support every step of the way.

Visit keylifefs.com, call 0207 100 1765 or email enquiries@keylifefs.com

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